



Request Form

Change of Status from Minor to Major

Date: _____

BNP Paribas Mutual Fund

Sub: Change of Status from Minor to Major & updation of relevant information.

1. Folio No.: _____

2. Minor's name in the folio.: _____

3. Guardian's name in the folio.: _____

Investment(s) was made in the above Folio when I was minor and the same was represented by _____.
As I have attained age of 18 years as on _____, I request to transfer all units in my name and remove the Guardian Name. Also update the following details in your records for the above referred Folio.

Investor Particulars		Bank Particulars	
Date of Birth		Bank Name*	
PAN*		Branch	
Email Id		A/c Type - A/c No*	
Mobile No.		Bank City	
Tel - Off		MICR Code (9 Digit)	
Tel - Res		IFSC Code (11 Digit)	
Status* (Please ✓)	<input type="checkbox"/> Resident Individual <input type="checkbox"/> NRI - Repatriation <input type="checkbox"/> NRI - Non - Repatriation		

* mandatory

Occupation (Please ✓) Service Professional Business Housewife Retired Student Agriculture Others _____

Signature of First Holder (Major)#	Guardian's Attestation	Bank Manager Attestation#
Name _____	Registered Guardian's Name _____	Branch Seal with attester's name and employee number _____

Mandatory

Documents attached:

- ✓ **Self attested PAN & KYC acknowledgement copy of the major [Mandatory].**
^ date of the letter & KYC acknowledgement should be the date of attaining the age of maturity
- ✓ **Age Proof - Birth Certificate / School Leaving Certificate / Mark Sheet issued by Higher Secondary School of respective States, ICSE, CBSE, etc. / Passport of the Minor / PAN Card copy / Any other suitable proof issued by Government Authorities.**
- ✓ **FATCA & Additional KYC details**
- ✓ **Nomination Form**
- ✓ **Attach any one of the following for change in bank account details:**
 - Original Cancelled cheque leaf with the name and account number printed on it
 - Original Bank statement / Copy of the Bank Statement showing A/c holder Name and A/c No. duly attested by the relevant Bank Manager
 - Copy of Pass book showing A/c holder Name and A/c No. duly attested by the relevant Bank Manager

Please note: (1) The date of the letter & KYC acknowledgement should be on or after the date of attaining the age of majority. (2) You have to produce the originals of the documents mentioned above, along with the photocopies, at the counter, we shall verify them and return the originals to you, or photocopies can be submitted attested by the Banker Manager, (name, designation, employee code, and seal should be affixed, clearly on the copy). (3) Address shall be updated in the folio as per the records in KRA. (4) Request for change of status should be submitted prior to the submission of any request of processing any financial transaction. If a combined request to change the status along with request to process any financial transaction is submitted, then only change in status request will be processed and such other request will be liable to be rejected. (5) All standing instructions like SIPs, SWPs, STPs, etc. shall continue to be processed beyond the date of you attaining majority till the time an instruction is received from the you to terminate the instruction and these instructions shall be terminated within 30 days from the date of receiving such instructions. Further, please note that the above mentioned folio will be locked for all other transactions till the documents listed above for changing the status are received and processed at our end.

Acknowledgement

We acknowledge the receipt of the request for change of status from minor to major from Mr. / Ms. _____ in Folio No. _____ with BNP Paribas Mutual Fund [subject to scrutiny and verifications].

Date of receipt at CSC: _____

CSC seal